delta financial
group

Mike Sikar

Founder and Principal Adviser

Profile

Mike Sikar is the Founder and Principal Adviser of Delta Financial Group, a rapidly-growing and innovative financial advisory firm which empowers Australians to make smart choices with their money.

Mike has over twenty years wealth management experience in stockbroking and financial planning founding Delta Financial Group in 2011.

Mike's primary focus is investment advising and share-market education on an extensive range of investments both domestically and internationally.

Mike has a unique and broad skill set where he delivers informed, strategic and holistic financial advice aligned to personal and financial goals.

Mike contributes articles to a wide range of financial publications across Australia. He's also been featured as a finance expert on Sky Business and was nominated by Financial Standard as one of the 50 most influential social media users in finance.

His articles and opinions are regularly seen in the Australian Financial Review and Huffington Post. He also writes a regular column in Virgin inflight magazines and Humble Savers.

His genuine generosity and willingness to help others achieve their goals ultimately sets him apart from his peers.

Financial leaders in our client's lives and in the industry

Delta Financial Group specialise in advice and support for;

Business Owners – aligning the needs of your business, personal finances and family

Professionals – helping you structure and maximise wealth in the most tax effective ways

Pre & Post retirees – structuring your finances to provide certainty of wealth

As Founder and Principal Adviser of Delta Financial Group, Mike's role is to lead his exceptional team in the delivery of outcomes-based advice to the firm's private clients with a focus on:

- Complete client engagement and understanding focusing on the desired - and ever-changing - outcomes important to the client's life
- Exercising leadership to remind clients of their priorities, directions and decisions to stay on course
- Focusing on the bigger picture whilst taking care of the detail
- Project Management and partnership of a specialised team of experts to deliver truly holistic advice

Mike's background

Before launching Delta Financial Group Mike gained valuable experience with various prestigious organisations such as ABN AMRO Morgans, Optionetics and the Australian Financial Planning Group. He also worked in investment advising for MF Global in the UK.

He has extensive skills and knowledge of the stockmarket, portfolio construction, superannuation (SMSFs), property investing and personal insurance. He also works with other leading advisers in all areas of finance to give his company a unique edge when it comes to providing strategic financial planning advice.

Qualifications

Mike has a Graduate Diploma in Applied Finance and Investment (FINSIA) majoring in Financial Markets and Wealth Management, in addition to an Advanced Diploma in Financial Services (KAPLAN) specialising in Retirement Planning.

Mike graduated from University of Technology Sydney with a Bachelor of Business majoring in Finance and Marketing and went on become an Accredited Derivatives Adviser with the Australian Stock Exchange (ASX). Mike also completed a Diploma of Technical Analysis (ATAA) and qualified as a Certified Financial Technician (CFT).